

---

**CIE**  
**SPEAKERS:**

# **GLOBAL** **THOU** **GHT** **LEAD** **ERS**

Speakers at CIE forums are labelled “best of the best”. CIE invites global thought leaders to speak at its forums for the benefit of educating delegates and promoting discussion among them on a wide array of issues that affect the investment community. Some of CIE’s past speakers have included...



## Sir John Major (UK)

### Former Prime Minister of the United Kingdom

Sir John was Prime Minister of the UK from 1990 to 1997 after being elected to the House of Commons in 1979.

After his retirement from Parliament in 2001, his business interests have included Senior Advisor to Credit Suisse; Chairman of the International Advisory Board of the National Bank of Kuwait; Chairman of the European Advisory Council of the Emerson Electric Company, St Louis; and Chairman of the Advisory Board of Global Infrastructure Partners.

He entered banking in 1963 and became a Fellow of the Institute of Bankers.



## Eugene Fama (USA)

### Professor, University of Chicago

Eugene is the renowned author of the efficient markets hypothesis. Described as the "father of modern finance", he has brought an empirical and scientific rigour to the field of investment management.

The author of two books and numerous articles, Eugene is among the most prolific and cited of America's researchers.

Eugene is a Professor of Finance at the University of Chicago. The same university from which he holds a PhD degree and an MBA. He received his BA from Tufts University.



## Dr Andy Xie (China)

### Independent economist

Andy is an independent economist based in Shanghai. He is currently the Director of Shenzhen Development Bank and Boqi Environmental Sciences and a guest columnist for South China Morning Post, The New Century Weekly and Bloomberg.

He is one of the few economists who accurately predicted economic bubbles such as the Southeast Asian Financial Crisis (1997) and the US Subprime Financial Crisis (2008).

Andy earned a PhD in economics in 1990 and an MS in civil engineering in 1987 from the Massachusetts Institute of Technology.



## Kenneth French (USA)

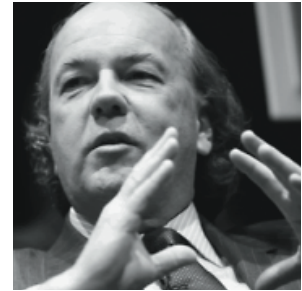
### Professor, Dartmouth College

Ken is Professor of Finance at the Tuck School of Business, Dartmouth College.

He and Eugene Fama are well known for their research into the value effect and the three-factor model.

Before joining Dartmouth College, Ken was the NTU Professor of Finance at the Sloan School of Management, at the Massachusetts Institute of Technology.

He holds a PhD in finance from the University of Rochester; an MS and an MBA from the University of Rochester; and a BS from Lehigh University.



## James Rickards (USA)

### Senior Managing Director

James is a Senior Managing Director, counsellor, economist and investment advisor with extensive experience in global capital markets. James is the author of Currency Wars: The Making of the Next Global Crisis.

He holds an LL.M. (Taxation) from the New York University School of Law; a J.D. from the University of Pennsylvania Law School; an M.A. in international economics from the School of Advanced International Studies and a B.A. (with honours) from The Johns Hopkins University.



## Jeremy Cooper (Australia)

### Chair, Super System Review

Jeremy is the Chair of the Super System Review: a review into the governance, efficiency, structure and operation of Australia's superannuation system. He was appointed by the then Minister for Superannuation and Corporate Law, Nick Sherry.

He has a keen interest in investment markets, improving outcomes for retail investors and investor behaviour, and is a regular commentator on financial services market issues.

Before his appointment, Jeremy was Deputy Chairman of the Australian Securities and Investments Commission. Previously, he was a partner in the law firm Blake Dawson.

## CIE SPEAKERS:



### The Hon. Bill Shorten (Australia)

#### Financial Services and Superannuation, MP, Australian Labour Party

Bill is the Assistant Treasurer and Minister for Financial Services and Superannuation in the Gillard Labour Government.

Before his promotion to the Ministry after the 2010 election, Bill was the Parliamentary Secretary for Disabilities, Children's Services and Victorian Bushfire reconstruction.

Bill has also been a director of AustralianSuper and the Victorian Funds Management Corporation.

He holds an MBA from the Melbourne Business School and a Bachelor degree in Arts and Law from Monash University.



### Paul Collier (UK)

#### Professor, Oxford University

Paul is one of the world's leading experts on developing markets and financial opportunities within the poorest countries. Director for the Centre of the Study of African Economies at Oxford University, Paul is currently Advisor to the Strategy and Policy Department of the IMF and advisor to the Africa Region of the World Bank, where he previously served as Director of the Development Research Group.



### Wolfgang Munchau (Germany)

#### Associate Editor/Columnist

Wolfgang is an associate editor of the Financial Times, where he writes a weekly column about the European Union and the European economy. Prior to this, he was co-editor of the Financial Times Deutschland and the German Daily financial newspaper.

Before joining FT Deutschland, Wolfgang was a Frankfurt correspondent and, later, economics correspondent for the Financial Times, reporting on the preparation for the final stage of monetary union and the launch of the euro. In 1989 he was the recipient of the Wincott Young Financial Journalist of the Year award.

He holds an MA in International Journalism (City University) and Diplom-Betriebswirt (Reutlingen).



### James Strong (Australia)

#### Company Chairman and Director

James has had an interesting career in business, the arts and sport. He is Chairman of the Board of Directors of Woolworths and Kathmandu Holdings Limited, a Director of Qantas Airways and a member of the Nomura Australia Limited Advisory Board. He is a Chairman of the Australia Council for the Arts. James is a keen sportsman, having scaled the highest mountain in Antarctica, he scuba dives and rides motorcycles. He is also a Director of the Australian Grand Prix Corporation and the world motorcycle championship in Phillip Island.

He holds an Honorary Doctorate from Griffith University, is an Adjunct Professor of the University of Queensland, and has been admitted as a Solicitor/Barrister throughout parts of Australia.



### Aart de Geus (France)

#### Deputy Secretary General, Organisation for Economic Cooperation and Development, OECD

As Deputy Secretary-General, Aart is responsible for the OECD agenda in the areas of Employment, Labour, Social Affairs, (including Pensions, Health and Migration), Education, Public Governance and Territorial Development. He also oversees the coordination of the horizontal project on Making Reforms Happen, the OECD activities on Gender and Diversity Issues, the preparation of Ministerial Council Meetings.

Aart has a law degree from the Erasmus University in Rotterdam and post-graduate studies in labour law from Nijmegen University.



### Saul Eslake (Australia)

#### Economist

Saul worked as an economist in the Australian financial markets for 25 years, including as Chief Economist at McIntosh Securities in the late 1980s, Chief Economist (International) at National Mutual Funds Management in the early 1990s, and as Chief Economist at the Australia & New Zealand Banking Group (ANZ) from 1995 to 2009.

Saul is currently a part-time Director of the Productivity Growth Program at the Grattan Institute, a non-aligned policy 'think tank' affiliated with Melbourne University.

He has a first class honours degree in Economics from the University of Tasmania, and a Graduate Diploma in Applied Finance and Investment from the Financial and Securities Institute of Australia.



## Wolf Klinz (Germany)

### Member of the European Parliament

Elected as a Member of the European Parliament in 2004, Wolf is Chair of the Special Committee on the Financial, Economic and Social Crisis, a full Member in the Committee of Economic and Monetary Affairs and a substitute in the Committee on Development.

He was a Partner with McKinsey & Company in Düsseldorf and Paris. Subsequently he served as a Member of the Executive Board of a Swiss Corporation. From 2000 to 2004, he held the (honorary) position of President of the Chamber of Commerce and Industry (CCI) Frankfurt am Main.

Wolf studied economics and business administration in Paris, Vienna and Berlin. He graduated with an M.Com in 1963, a PhD in 1965, and an MBA from Insead, Fontainebleau, in 1966.



## Josh Lerner (USA)

### Professor, Harvard Business School

Josh is a Professor at Harvard Business School. He graduated from Yale College with a Special Divisional Major, combining physics with the history of technology. He also holds a PhD from Harvard's Economics Department.

He is a published author, having written a number of books relating to his key areas of research which focuses on the structure and role of venture capital, and private equity organisations. He is responsible for founding and raising funds for the National Bureau of Economic Research's (NBER) Entrepreneurship Working Group and the Innovation Policy and the Economy Group. He also acts as a Research Associate in the Corporate Finance and Productivity Programs at NBER and serves as a co-editor of their publication, Innovation Policy and the Economy.



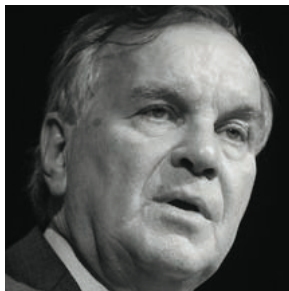
## Michael Pettis (China)

### Professor, Peking University

Michael is a professor of finance at the Guanghua School of Peking University, Chief Strategist at Guosen Securities (Hong Kong), and Senior Associate at the Carnegie Endowment for International Peace. His work and research focuses on monetary policy, trade policy, and the development of the banking and financial markets in China.

Prior to his current positions Michael spent fifteen years as a banker and trader on Wall Street, nine years as an adjunct professor at the Columbia University Business School, and three years as a professor at the School of Economics and Management at Tsinghua University, in Beijing.

Michael holds an MBA in Finance and an MIA in Development Economics from Columbia University.



## Richard Daley (USA)

### Former Mayor of Chicago

Richard was first elected mayor in 1989, a position he held until May 2011, making him the longest serving mayor of Chicago.

Richard earned a national reputation in the US for his innovative, community-based programs to address education, public safety, neighbourhood development and other challenges facing American cities.

He graduated from De La Salle Academy, earned undergraduate and law degrees from DePaul University and began his public service career in 1969 when he was elected to the Illinois Constitutional Convention.



## Richard Thaler (USA)

### Professor, University of Chicago

Richard is Professor of Behavioural Science and Economics at the University of Chicago Graduate School of Business.

He is one of the two researchers credited with ground-breaking work in behavioural economics, the study of how thinking and emotions affect individual economic decisions.

Richard's book *Nudge: Improving Decisions About Health, Wealth and Happiness* shows how environments can be designed to make it more likely for people to act in their own interests.

He is also a Research Associate at the National Bureau of Economic Research; Co-Director of the Behavioural Economics Project; and co-founder of Fuller and Thaler Asset Management.



## Paul Costello (Australia)

### Chair, Stronger Super

Paul has recently chaired the Stronger Super Peak Consultative Group which provided advice to the Assistant Treasurer on the implementation of the Stronger Super Reforms.

Prior to this Paul was the inaugural General Manager of the Future Fund, overseeing the building of the organisational infrastructure and investment program. He has also been the chief executive of the New Zealand Superannuation Fund and the Superannuation Trust of Australia.